



ST. JOSEPH'S FOUNDATION Bequest Intention

I am pleased to inform St. Joseph's Foundation of my intent to make an estate gift through a provision in my Will/Trust. I understand that the amount of my intended gift will not be published, however, St. Joseph's Foundation may publish my name in its list of Heritage Circle members.

My current Will/Trust provides for a bequest of \$ _____ to St. Joseph's Foundation.

-or-

My current Will/Trust provides for a bequest of _____% of my estate to St. Joseph's Foundation. For valuation purposes, the approximate current value of this bequest is \$ _____.

At this time, it is my intent to direct St. Joseph's Foundation to allocate the funds from my bequest for the following purpose(s): _____.

I will notify St. Joseph's Foundation of any future changes in my will that may affect my bequest.

Print Name

Print Name

Address

Address

Phone

Phone

Signature

Signature

Date Signed



St. Joseph's Foundation
of San Joaquin County

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Catholic Healthcare West

CHW